



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

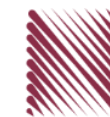
13th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, September 13, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,036.17	28.18	0.40%	-3.51%	7,660.99	6,734.52	41.64	1.71	34.04	3.91
Premier Index	7,711.15	24.57	0.32%	-4.98%	8,592.03	7,399.12	31.92	1.98	35.83	4.35
Main Index	5,765.60	40.69	0.71%	3.02%	5,810.63	5,190.37	9.72	0.85	28.15	2.46
NIC 50 Index	8,910.60	46.41	0.52%	-1.91%	9,634.57	8,510.92	31.22	1.98	35.83	4.35

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	32.30	164.25
Premier Index	21.41	73.92
Main Index	10.89	90.33
NIC 50 Index	31.12	125.19

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	54	50	46
Premier Index	10	10	5
Main Index	44	40	41
NIC 50 Index	18	21	11

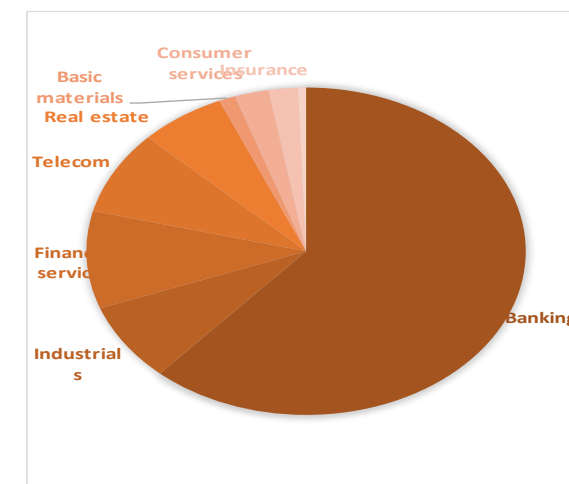
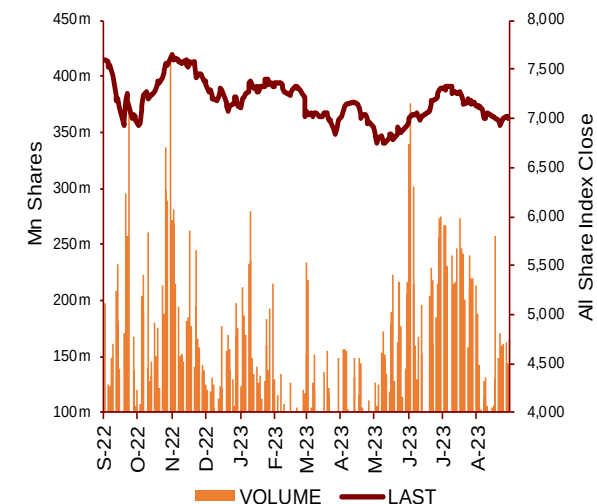
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
National International Holding	0.120	1,451,074	10.09%
National Investments	0.246	974,925	6.96%
Commercial Bank of Kuwait	0.700	3,102	6.87%
AL Safat Investment	0.110	713,695.105	5.77%
Kuwait Emirates Holding Co	0.035	25	5.39%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Tamdeen Investment	0.510	105	-9.57%
Equipment Holding	0.032	34,347	-7.35%
IFA Hotels and Resorts	0.206	1,137,069	-5.07%
Kuwait Hotels	0.190	48	-5.00%
Al Argan International Real I	0.076	6,938	-4.91%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.749	3.24	0.81%
Arzan Financial Group for Financing an	0.168	3.07	0.00%
National Bank of Kuwait	0.917	2.41	-0.11%
National International Holding	0.120	1.45	10.09%
Arabi Group Holdings	0.477	1.43	-1.65%

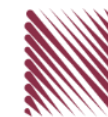
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for F	0.168	18.14	0.00%
National International Holdin	0.120	12.52	10.09%
Asiya Capital Investments	0.056	10.07	-2.96%
Kuwait Real Estate	0.160	7.81	-0.62%
Manazel Holding	0.030	7.39	-1.30%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,705.11	11.070	0.65%	-5.6%	1,878.3	1,643.8	25.261	1.21	19.66	2.83
Industrials	943.31	3.850	0.41%	-12.9%	1,178.3	929.8	3.183	0.96	29.14	2.91
Financial services	1,282.77	-0.740	-0.06%	2.1%	1,421.1	1,155.2	3.945	1.02	52.68	2.50
Telecom	1,114.91	-0.390	-0.03%	-5.6%	1,267.2	1,060.1	3.397	1.22	11.55	3.53
Real estate	1,231.90	-0.970	-0.08%	2.0%	1,305.5	1,071.7	2.590	0.69	25.85	1.74
Basic materials	881.38	0.140	0.02%	1.9%	1,008.0	800.8	0.495	1.49	8.27	12.37
Consumer services	623.06	3.440	0.56%	29.1%	629.9	437.7	1.032	2.46	12.02	2.69
Insurance	2,210.67	-1.360	-0.06%	42.6%	2,254.5	1,481.4	0.881	1.03	17.51	4.53
Health care	482.72	0.000	0.00%	4.5%	482.7	397.7	0.239	-1.41	12.60	1.63
Energy	987.24	11.180	1.15%	-14.3%	1,242.7	925.9	0.201	0.76	9.83	2.23
Utilities	513.16	2.630	0.52%	3.2%	547.4	447.4	0.215	1.76	15.73	6.19
Consumer goods	1,561.67	-13.260	-0.84%	5.9%	1,760.6	1,351.5	0.188	1.17	78.61	1.13
Technology	560.17	21.090	3.91%	-22.6%	800.3	531.1	0.008	0.69	NM	-
	7,036.17	28.18	0.40%	-3.5%	7,661.0	6,734.5	41.64	1.71	34.04	3.91



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



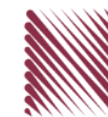
Premier Market

Wednesday, September 13, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.917	-0.001	-0.11%	1.76	13.86	3.68	7,272	0%	-11%	2.41	2.62	13.1%	1.6%	1.089	0.905	22.78%
Kuwait Finance House	0.749	0.006	0.81%	1.91	19.51	2.26	10,980	0%	0%	3.24	4.34	13.5%	2.2%	0.822	0.685	34.40%
Mobile Telecommunications	0.507	0.001	0.20%	1.77	10.44	6.92	2,194	-1%	-10%	0.33	0.65	17.3%	5.4%	0.629	0.500	6.87%
Boubyan Bank	0.618	0.003	0.49%	2.54	40.90	0.92	2,449	1%	-18%	0.29	0.47	6.3%	0.8%	0.802	0.579	7.67%
Agility Public Warehousing	0.573	0.006	1.06%	0.77	21.27	0.00	1,462	-1%	-20%	0.86	1.51	4.1%	2.9%	0.820	0.560	4.58%
Mabane Co.	0.878	0.000	0.00%	1.96	18.32	1.50	1,156	5%	10%	1.14	1.29	11.1%	5.5%	0.894	0.680	3.62%
Gulf Bank	0.251	0.000	0.00%	1.17	12.51	3.79	844	0%	-16%	0.55	2.19	9.6%	1.0%	0.338	0.246	2.64%
Burgan Bank	0.193	-0.001	-0.52%	0.75	19.57	3.93	665	0%	-7%	0.01	0.06	3.8%	0.7%	0.232	0.184	2.08%
Human Soft Holding	3.226	-0.015	-0.46%	3.93	9.46	11.75	412	1%	-4%	0.22	0.07	40.5%	32.8%	3.845	3.048	1.29%
Warba Bank	0.195	-0.001	-0.51%	1.06	27.54	1.49	402	-3%	-15%	0.75	3.83	3.9%	0.4%	0.250	0.195	1.26%
Boubyan Petrochemical	0.739	0.001	0.14%	1.41	11.04	8.13	393	0%	-8%	0.46	0.63	12.6%	6.9%	0.909	0.705	1.23%
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.72	30.75	0.00	559	0%	10%	0.40	3.23	1.9%	0.2%	0.155	0.099	1.75%
Shamal Al-Zour Al-Oula Power & Water	0.195	0.001	0.52%	1.76	15.73	6.19	215	1%	4%	0.03	0.14	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.224	0.001	0.45%	1.07	158.87	2.14	506	-1%	8%	0.60	2.68	0.8%	1.2%	0.253	0.181	1.58%
Boursa Kuwait Securities Co	1.997	0.000	0.00%	7.05	25.52	4.26	401	0%	-3%	0.34	0.17	32.3%	19.1%	2.410	1.760	1.26%
Kuwait International Bank	0.157	-0.002	-1.26%	0.59	16.32	2.30	241	-2%	-12%	0.71	4.51	3.0%	0.5%	0.196	0.157	0.76%
Jazeera Airways	1.550	-0.032	-2.02%	10.77	17.98	4.93	341	-7%	-18%	0.32	0.20	61.1%	7.0%	2.200	1.518	1.07%
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.73	NM	0.00	160	-3%	-17%	0.13	0.77	-16.4%	-3.6%	0.220	0.162	0.50%
Mezzan Holding	0.533	0.002	0.38%	1.58	78.61	2.26	165	2%	36%	0.38	0.71	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.257	-0.004	-0.32%	1.17	14.05	4.76	261	3%	3%	0.85	0.68	8.3%	NM	1.390	0.967	0.82%
National Investments	0.246	0.016	6.96%	1.11	192.19	12.17	196	6%	4%	0.97	4.06	0.5%	0.2%	0.292	0.183	0.61%
Alimtiyaz Investment Group	0.067	0.000	0.00%	0.42	NM	13.47	68	-5%	-11%	0.09	1.31	-2.0%	-0.6%	0.091	0.053	0.21%
Kuwait Real Estate	0.160	-0.001	-0.62%	1.14	14.73	1.81	147	-1%	53%	1.26	7.81	7.9%	2.9%	0.170	0.094	0.46%
Integrated Holding	0.431	0.001	0.23%	1.71	40.24	3.49	109	4%	16%	0.45	1.04	4.3%	2.8%	0.454	0.321	0.34%
ALI ALGanim	1.162	-0.006	-0.51%	8.80	14.70	5.91	318	-2%	44%	0.22	0.19	34.4%	13.1%	1.287	0.750	1.00%
Kuwait Investment	0.136	0.005	3.82%	4.92	9.64	3.82	71	1%	-11%	0.14	1.06	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.168	0.000	0.00%	5.56	31.88	2.33	137	5%	49%	3.07	18.14	3.7%	3.1%	0.172	0.099	0.43%
Aayan Leasing and Investment	0.165	-0.001	-0.60%	5.48	9.68	4.52	110	2%	24%	0.38	2.31	12.6%	8.4%	0.171	0.104	0.34%
Commercial Real Estate	0.103	0.000	0.00%	4.94	18.76	2.83	183	1%	7%	0.35	3.46	3.4%	2.0%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.674	-0.008	-1.17%	6.05	19.96	2.93	121	-5%	10%	0.17	0.26	8.9%	3.6%	0.738	0.566	0.38%
GFH Financial Group	0.082	0.000	0.25%	5.24	8.76	5.99	285	1%	7%	0.29	3.53	10.5%	1.2%	0.095	0.069	0.89%
Total		24.57	0.32%	1.98	35.83	4.35	31,918	0.1%	-5.0%	17.00	44.97					100%

DAILY MARKET COVERAGE REPORT

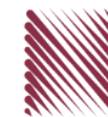
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.917	-0.001	-0.11%	1.76	13.9	3.68	7,272	-0.4%	-10.7%	13.1%	1.6%
Kuwait Finance House	0.749	0.006	0.81%	1.91	19.5	2.26	10,980	0.1%	0.1%	13.5%	2.2%
Mobile Telecommunications	0.507	0.001	0.20%	1.77	10.4	6.92	2,194	-0.6%	-9.9%	17.3%	5.4%
Boubyan Bank	0.618	0.003	0.49%	2.54	40.9	0.92	2,449	1.0%	-17.9%	6.3%	0.8%
Agility Public Warehousing	0.573	0.006	1.06%	0.77	21.3	0.00	1,462	-0.9%	-20.4%	4.1%	2.9%
Mabane Co.	0.878	0.000	0.00%	1.96	18.3	1.50	1,156	5.1%	9.8%	11.1%	5.5%
Gulf Bank	0.251	0.000	0.00%	1.17	12.5	3.79	844	-0.4%	-16.1%	9.6%	1.0%
Burgan Bank	0.193	-0.001	-0.52%	0.75	19.6	3.93	665	0.0%	-7.5%	3.8%	0.7%
Human Soft Holding	3.226	-0.015	-0.46%	3.93	9.5	11.75	412	0.7%	-3.8%	40.5%	32.8%
Warba Bank	0.195	-0.001	-0.51%	1.06	27.5	1.49	402	-3.0%	-14.5%	3.9%	0.4%
Boubyan Petrochemical	0.739	0.001	0.14%	1.41	11.0	8.13	393	-0.4%	-7.6%	12.6%	6.9%
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.72	30.8	0.00	559	0.0%	9.8%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.195	0.001	0.52%	1.76	15.7	6.19	215	0.5%	3.7%	12.4%	2.9%
National Industries Group Holding	0.224	0.001	0.45%	1.07	158.9	2.14	506	-1.3%	8.4%	0.8%	1.2%
Boursa Kuwait Securities Co	1.997	0.000	0.00%	7.05	25.5	4.26	401	0.4%	-2.7%	32.3%	19.1%
Kuwait International Bank	0.157	-0.002	-1.26%	0.59	16.3	2.30	241	-1.9%	-12.4%	3.0%	0.5%
Jazeera Airways	1.550	-0.032	-2.02%	10.77	18.0	4.93	341	-6.8%	-18.4%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.73	NM	0.00	160	-2.9%	-17.2%	-16.4%	-3.6%
Mezzan Holding	0.533	0.002	0.38%	1.58	78.6	2.26	165	2.3%	35.6%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.257	-0.004	-0.32%	1.17	14.0	4.76	261	3.5%	3.5%	8.3%	6.4%
National Investments	0.246	0.016	6.96%	1.11	192.2	12.17	196	5.6%	3.8%	0.5%	0.2%
Alimti az Investment Group	0.067	0.000	0.00%	0.42	NM	13.47	68	-5.0%	-10.8%	-2.0%	-0.6%
Kuwait Real Estate	0.160	-0.001	-0.62%	1.14	14.7	1.81	147	-1.2%	52.6%	7.9%	2.9%
Integrated Holding	0.431	0.001	0.23%	1.71	40.2	3.49	109	3.9%	16.5%	4.3%	2.8%
ALI ALGanim	1.162	-0.006	-0.51%	4.50	14.7	5.91	318	-1.9%	44.3%	34.4%	13.1%
Kuwait Investment	0.136	0.005	3.82%	0.62	9.6	3.82	71	1.5%	-10.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.168	0.000	0.00%	1.26	31.9	2.33	137	5.0%	49.0%	3.7%	3.1%
Aayan Leasing and Investment	0.165	-0.001	-0.60%	1.18	9.7	4.52	110	1.9%	24.1%	12.6%	8.4%
Commercial Real Estate	0.103	0.000	0.00%	0.64	18.8	2.83	183	1.0%	7.3%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.674	-0.008	-1.17%	1.75	20.0	2.93	121	-4.8%	10.0%	8.9%	3.6%
GFH Financial Group	0.082	0.000	0.25%	0.94	8.8	5.99	285	0.7%	7.4%	10.5%	1.2%
Total		24.57	0.32%	1.98	35.83	4.35	31,599	0.1%	-5.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,711	24.57	0.32%	7,896	7,938	44	31,599	0.1%	-5.1%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

National Investments	0.246	0.016	6.96%	0.233	0.234	66	196	5.6%	3.8%	0.292	0.183
Agility Public Warehousing	0.573	0.006	1.06%	0.617	0.631	29	1,462	-0.9%	-20.4%	0.820	0.560
Kuwait Finance House	0.749	0.006	0.81%	0.764	0.754	48	10,980	0.1%	0.1%	0.822	0.685
Shamal Al-Zour Al-Oula Power & Water	0.195	0.001	0.52%	0.197	0.187	53	215	0.5%	3.7%	0.208	0.170
Boubyan Bank	0.618	0.003	0.49%	0.628	0.674	56	2,449	1.0%	-17.9%	0.802	0.579

Middel Performrs (Today`s Price Change)

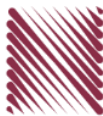
National Industries Group Holding	0.224	0.001	0.45%	0.225	0.207	53	506	-1.3%	8.4%	0.253	0.181
Mezzan Holding	0.533	0.002	0.38%	0.523	0.434	86	165	2.3%	35.6%	0.540	0.345
Mobile Telecommunications	0.507	0.001	0.20%	0.518	0.541	35	2,194	-0.6%	-9.9%	0.629	0.500
Boubyan Petrochemical	0.739	0.001	0.14%	0.730	0.774	56	393	-0.4%	-7.6%	0.909	0.705
Mabanee Co.	0.878	0.000	0.00%	0.858	0.790	76	1,156	5.1%	9.8%	0.894	0.680
Gulf Bank	0.251	0.000	0.00%	0.262	0.280	35	844	-0.4%	-16.1%	0.338	0.246
Alimtiaz Investment Group	0.067	0.000	0.00%	0.068	0.066	49	68	-5.0%	-10.8%	0.091	0.053
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.100	0.100	27	160	-2.9%	-17.2%	1.210	0.996
National Bank of Kuwait	0.917	-0.001	-0.11%	0.943	0.991	35	7,272	-0.4%	-10.7%	1.089	0.905
Human Soft Holding	3.226	-0.015	-0.46%	3.460	3.428	47	412	0.7%	-3.8%	3.845	3.048
Warba Bank	0.195	-0.001	-0.51%	0.206	0.220	43	402	-3.0%	-14.5%	0.250	0.195
ALI ALGanim	1.162	-0.006	-0.51%	1.153	0.947	41	318	-1.9%	44.3%	1.287	0.750

Bottom 5 Performrs (Today`s Price Change)

Burgan Bank	0.193	-0.001	-0.52%	0.202	0.207	42	665	0.0%	-7.5%	0.232	0.184
Kuwait Real Estate	0.160	-0.001	-0.62%	0.148	0.118	43	147	-1.2%	52.6%	0.170	0.094
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.127	0.122	48	559	0.0%	9.8%	0.155	0.099
Kuwait International Bank	0.157	-0.002	-1.26%	0.165	0.173	33	241	-1.9%	-12.4%	0.196	0.157
Jazeera Airways	1.550	-0.032	-2.02%	1.860	1.801	15	341	-6.8%	-18.4%	2.200	1.518

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.917	-0.001	-0.11%	1.76	13.86	3.68	7,272	-0.4%	-10.7%	2.41	2.62	13.1%	1.6%	1.089	0.905	17.46%
Kuwait Finance House	0.749	0.006	0.81%	1.91	19.51	2.26	10,980	0.1%	0.1%	3.24	4.34	13.5%	2.2%	0.822	0.685	26.37%
Boubyan Bank	0.618	0.003	0.49%	2.54	40.90	0.92	2,449	1.0%	-17.9%	0.29	0.47	6.3%	0.8%	0.802	0.579	5.88%
Commercial Bank of Kuwait	0.700	0.045	6.87%	1.95	13.47	3.74	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.18%
Gulf Bank	0.251	0.000	0.00%	1.17	12.51	3.79	844	-0.4%	-16.1%	0.55	2.19	9.6%	1.0%	0.338	0.246	2.03%
Burgan Bank	0.193	-0.001	-0.52%	0.75	19.57	3.93	665	0.0%	-7.5%	0.01	0.06	3.8%	0.7%	0.232	0.184	1.60%
Ahli United Bank	0.256	-0.001	-0.39%	0.87	19.56	3.11	577	-1.9%	-9.9%	0.01	0.05	4.5%	0.8%	0.300	0.247	1.38%
Warba Bank	0.195	-0.001	-0.51%	1.06	27.54	1.49	402	-3.0%	-14.5%	0.75	3.83	3.9%	0.4%	0.250	0.195	0.96%
Al Ahli Bank of Kuwait	0.215	0.000	0.00%	0.70	13.38	3.45	507	-3.6%	-28.5%	0.12	0.54	5.2%	0.6%	0.332	0.211	1.22%
Kuwait International Bank	0.157	-0.002	-1.26%	0.59	16.32	2.30	241	-1.9%	-12.4%	0.71	4.51	3.0%	0.5%	0.196	0.157	0.58%
Total Banking Sector - 10 Companies							25,261			8.09	18.62					60.67%

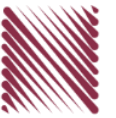
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.739	0.001	0.14%	1.41	11.04	8.13	393	-0.41%	-7.63%	0.46	0.63	12.6%	6.9%	0.909	0.705	0.94%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	0.00%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.377	-0.007	-1.82%	2.06	4.08	27.96	25	4.43%	42.75%	0.01	0.04	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							495			0.48	0.66					1.19%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.533	0.002	0.38%	1.58	78.61	2.26	165	2.3%	35.6%	0.38	0.71	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.109	0.002	1.87%	0.75	NM	0.00	23	2.8%	-0.9%	0.01	0.08	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							188			0.38	0.79					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.550	-0.032	-2.02%	10.77	17.98	4.93	341	-6.8%	-18.4%	0.32	0.20	61.1%	7.0%	2.200	1.518	0.82%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.003	2.11%	0.88	12.85	3.52	59	0.7%	0.0%	0.02	0.14	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.145	0.003	2.11%	0.84	13.15	3.52	59	0.7%	-2.7%	0.00	0.02	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.116	-0.001	-0.85%	0.48	NM	0.00	32	0.9%	6.4%	0.01	0.13	-1.8%	-0.3%	0.149	0.076	0.08%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.035	0.014	0.01%
IFA Hotels and Resorts	0.206	-0.011	-5.07%	7.36	11.57	0.00	38	17.0%	109.4%	1.14	5.33	61.8%	1.9%	0.235	0.058	0.09%
Kuwait Resorts	0.073	0.000	0.55%	0.48	13.04	3.99	14	0.5%	-6.7%	0.01	0.19	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.115	0.002	1.77%	0.94	8.89	5.31	13	4.5%	3.6%	0.04	0.35	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.175	0.000	0.00%	1.40	11.93	2.60	33	-1.1%	-21.1%	0.05	0.27	12.2%	9.4%	0.235	0.173	0.08%
Kuwait Hotels	0.190	-0.010	-5.00%	2.02	12.35	0.00	11	-5.0%	7.3%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.048	0.01%
ALI ALGanim	1.162	-0.006	-0.51%	4.50	14.70	5.91	318	-1.9%	nm	0.22	0.19	34.4%	13.1%	1.287	0.750	0.76%
Total Consumer Services - 13 Companies							1,032			1.81	6.80					2.48%

DAILY MARKET COVERAGE REPORT

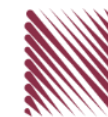
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.270	-0.001	-0.37%	2.55	5.23	12.42	304	0.4%	-28.2%	0.04	0.13	38.9%	13.6%	0.398	0.258	0.73%
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.72	30.75	0.00	559	0.0%	9.8%	0.40	3.23	1.9%	0.2%	0.155	0.099	1.34%
National Industries Group Holding	0.224	0.001	0.45%	1.07	158.87	2.14	506	-1.3%	8.4%	0.60	2.68	0.8%	1.2%	0.253	0.181	1.21%
Boursa Kuwait Securities Co	1.997	0.000	0.00%	7.05	25.52	4.26	401	0.4%	-2.7%	0.34	0.17	32.3%	19.1%	2.410	1.760	0.96%
GFH Financial Group	0.082	0.000	0.25%	0.94	8.76	5.99	285	0.7%	7.4%	0.29	3.53	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.246	0.016	6.96%	1.11	192.19	12.17	196	5.6%	3.8%	0.97	4.06	0.5%	0.2%	0.292	0.183	0.47%
Tamdeen Investment	0.510	-0.054	-9.57%	0.53	13.23	2.13	171	-5.2%	-16.4%	0.00	0.00	4.2%	3.6%	0.625	0.470	0.41%
Alimtiq Investment Group	0.067	0.000	0.00%	0.42	NM	13.47	68	-5.0%	-10.8%	0.09	1.31	-2.0%	-0.6%	0.091	0.053	0.16%
Commercial Facilities	0.159	0.002	1.27%	0.52	12.27	10.19	81	-0.6%	-11.2%	0.13	0.83	4.2%	2.4%	0.208	0.155	0.19%
Aayan Leasing and Investment	0.165	-0.001	-0.60%	1.18	9.68	4.52	110	1.9%	24.1%	0.38	2.31	12.6%	8.4%	0.171	0.104	0.26%
Kuwait Investment	0.136	0.005	3.82%	0.62	9.64	3.82	71	1.5%	-10.5%	0.14	1.06	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.175	0.002	1.16%	1.01	3.07	2.89	89	-5.9%	-1.1%	0.05	0.26	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.168	0.000	0.00%	1.26	31.88	2.33	137	5.0%	49.0%	3.07	18.14	3.7%	3.1%	0.172	0.099	0.33%
Kuwait Financial Centre	0.107	0.000	0.00%	0.53	NM	4.67	54	0.0%	1.9%	0.04	0.39	-0.9%	0.6%	0.142	0.092	0.13%
Gulf Investment House	0.404	0.000	0.00%	3.79	226	0.00	164	2.5%	2.3%	0.01	0.01	1.7%	2.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.477	-0.008	-1.65%	3.35	NM	0.00	165	14.1%	99.8%	1.43	2.96	-13.5%	-1.5%	0.491	0.174	0.40%
Kuwait and Middle East Financial Investment	0.086	0.000	0.23%	0.76	NM	0.00	19	-0.2%	-8.7%	0.00	0.00	-1.7%	-0.7%	0.138	0.073	0.05%
Privatization Holding	0.032	-0.001	-1.56%	0.30	NM	0.00	19	4.3%	-12.5%	0.03	0.96	-12.4%	-7.9%	0.043	0.022	0.05%
Asiya Capital Investments	0.056	-0.002	-2.96%	0.58	NM	0.00	45	5.7%	2.4%	0.57	10.07	-4.8%	-4.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.80	31.48	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	0.000	-0.47%	0.63	NM	0.00	25	0.3%	-12.3%	0.00	0.02	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.096	-0.001	-0.73%	0.55	33.99	10.40	33	-0.5%	-7.3%	0.00	0.05	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.053	0.001	1.92%	0.97	NM	0.00	24	-1.9%	-15.7%	0.03	0.50	-64.7%	-30.7%	0.096	0.027	0.06%
Inovest BSC Public	0.086	0.002	2.38%	0.00	NM	0.00	26	13.6%	-2.2%	0.22	2.59	0.0%	0.1%	0.110	0.062	0.06%
Coast Investment and Development	0.076	0.001	1.33%	0.76	31.67	6.67	35	2.3%	-9.5%	0.15	2.00	2.4%	2.3%	0.094	0.066	0.08%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	0.0%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	0.98%	0.65	NM	0.00	9	-1.4%	-31.0%	0.02	0.47	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.002	3.39%	0.56	8.90	5.35	15	0.5%	-1.2%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.030	0.000	-1.30%	0.66	NM	0.00	13	3.1%	11.4%	0.23	7.39	-0.2%	0.0%	0.034	0.017	0.03%
KFIC Investment	0.059	0.000	0.00%	0.46	NM	0.00	18	6.3%	-9.1%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.120	0.011	10.09%	0.72	17.02	4.54	27	8.1%	-6.8%	1.45	12.52	4.2%	2.9%	0.139	0.090	0.07%
Osoul Investment	0.096	0.003	3.24%	0.80	5.88	6.49	12	3.2%	-2.4%	0.00	0.03	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.001	1.45%	0.48	49.41	0.00	9	-1.9%	-31.0%	0.00	0.04	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.153	-0.001	-0.65%	1.72	59.40	0.00	20	1.3%	-9.5%	0.17	1.11	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.197	-0.001	-0.51%	1.16	8.42	0.00	49	8.8%	98.8%	0.95	4.78	14.5%	6.2%	0.202	0.079	0.12%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.026	0.000	0.39%	0.88	NM	0.00	8	16.1%	150.0%	0.02	0.77	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.035	0.002	5.39%	0.30	110.00	0.00	6	-2.2%	-7.4%	0.00	0.00	0.3%	0.5%	0.043	0.024	0.01%
Warba Capital Holding	0.095	-0.001	-0.84%	0.83	NM	0.00	10	1.6%	17.4%	0.01	0.11	-1.2%	-1.1%	0.101	0.072	0.02%
National Consumer Holding	0.126	0.000	0.00%	1.35	100.00	0.00	38	1.6%	13.5%	0.27	2.12	1.6%	1.0%	0.144	0.102	0.09%
Al Deera Holding	0.191	0.000	0.00%	1.39	39.22	0.00	18	2.7%	19.4%	0.00	0.00	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.110	0.006	5.77%	1.36	25.29	0.00	31	0.0%	2.8%	0.71	6.62	5.5%	2.7%	0.135	0.086	0.07%
Gulf Franchising Holding	0.059	0.000	0.00%	1.13	88.64	0.00	2	14.7%	-34.9%	0.00	0.01	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,942			12.81	93.24					9.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

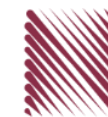


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.789	0.000	0.00%	2.37	13.79	0.70	160	1.4%	4.4%	0.00	0.00	21.1%	13.9%	0.789	0.583	0.38%
Advanced Technology	0.479	0.000	0.00%	1.00	11.42	4.18	72	0.0%	8.9%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.57%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.573	0.006	1.06%	0.77	21.27	0.00	1,462	-0.9%	-20.4%	0.86	1.51	4.1%	2.9%	0.820	0.560	3.51%
Human Soft Holding	3.226	-0.015	-0.46%	3.93	9.46	11.75	412	0.7%	-3.8%	0.22	0.07	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.73	NM	0.00	160	-2.9%	-17.2%	0.13	0.77	-16.4%	-3.6%	0.220	0.162	0.38%
Kuwait Cement	0.168	0.000	0.00%	0.63	28.38	2.98	120	0.0%	-24.7%	0.02	0.14	2.2%	1.4%	0.235	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.257	-0.004	-0.32%	1.17	14.05	4.76	261	3.5%	3.5%	0.85	0.68	8.3%	6.4%	1.390	0.967	0.63%
Integrated Holding	0.431	0.001	0.23%	1.71	40.24	3.49	109	3.9%	16.5%	0.45	1.04	4.3%	2.8%	0.454	0.321	0.26%
Kuwait Portland Cement	0.849	-0.009	-1.05%	1.15	14.11	8.16	85	-1.0%	3.9%	0.00	0.00	8.3%	6.3%	0.945	0.751	0.20%
United Projects for Aviation Services	0.212	0.000	0.00%	0.77	178.15	0.00	80	6.5%	3.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.674	-0.008	-1.17%	1.75	19.96	2.93	121	-4.8%	10.0%	0.17	0.26	8.9%	3.6%	0.738	0.566	0.29%
National Industries	0.167	0.000	0.00%	0.70	15.68	5.99	60	0.6%	-13.9%	0.00	0.00	4.4%	3.1%	0.204	0.164	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.127	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.266	0.000	0.00%	1.00	15.54	7.52	32	1.1%	-10.4%	0.00	0.00	6.4%	3.9%	0.338	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.093	0.000	-0.32%	0.93	77.46	0.00	47	-4.8%	-29.9%	0.00	0.00	1.2%	1.0%	0.150	0.082	0.11%
Combined Group Contracting	0.420	0.015	3.70%	1.41	6.89	7.41	72	13.8%	-7.5%	0.74	1.80	21.5%	5.5%	0.476	0.361	0.17%
Kuwait and Gulf Link Transport	0.056	-0.001	-0.89%	0.40	NM	0.00	15	-0.2%	-5.5%	0.00	0.04	-18.5%	-4.2%	0.070	0.039	0.04%
Shuaiba Industrial	0.211	0.000	0.00%	1.15	14.42	5.69	21	14.1%	31.1%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.035	0.000	0.00%	0.29	NM	0.00	8	2.0%	6.1%	0.00	0.04	-3.4%	-1.1%	0.044	0.023	0.02%
Mubarrad Holding	0.084	0.000	0.12%	0.70	11.29	5.96	14	-3.4%	4.3%	0.01	0.06	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.111	0.004	3.74%	0.61	6.66	6.23	19	0.9%	6.9%	0.36	3.28	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.021	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	0.98	11.66	0.00	7	-2.4%	66.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.032	-0.003	-7.35%	0.62	NM	0.00	3	24.5%	-31.5%	0.03	1.04	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.318	-0.002	-0.63%	0.97	10.19	5.63	48	-3.0%	-3.0%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.11%
Total Industrials - 23 Companies							3,183			3.87	10.85					7.64%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

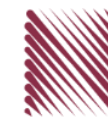


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.775	0.000	0.00%	1.74	10.38	3.04	504	-1.3%	74.9%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.21%
Al Ahleia Insurance	0.595	-0.006	-1.00%	0.99	7.36	6.66	129	-4.6%	19.5%	0.01	0.01	13.4%	5.4%	0.720	0.453	0.31%
Kuwait Insurance	0.449	0.006	1.35%	0.65	2.16	9.03	83	-6.3%	-14.3%	0.01	0.03	NULL	NULL	0.627	0.443	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	-0.001	-0.97%	0.74	7.29	5.50	25	3.1%	18.0%	0.00	0.02	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.066	0.000	0.00%	0.77	42.24	0.00	7	29.2%	44.8%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.028	-0.001	-3.45%	0.75	49.12	0.00	3	-5.1%	14.3%	0.00	0.04	0.8%	0.8%	0.044	0.019	0.01%
Total Insurance - 8 Companies							881			0.02	0.10					2.12%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.772	0.000	0.00%	1.82	9.74	6.48	75	-1.0%	-2.2%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.450	0.014	3.21%	0.85	10.60	6.88	81	-2.0%	-11.8%	0.05	0.11	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.107	-0.001	-0.93%	0.38	9.16	0.00	29	1.9%	-7.0%	0.00	0.00	4.2%	1.4%	0.136	0.094	0.07%
Energy House Holding	0.054	-0.002	-4.29%	0.57	NM	0.00	2	-7.6%	190.2%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.019	0.012	0.01%
Senegy Holding	0.036	0.001	1.42%	0.73	NM	0.00	7	5.9%	-20.5%	0.02	0.45	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							201			0.06	0.56					0.48%

DAILY MARKET COVERAGE REPORT

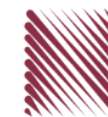
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.878	0.000	0.00%	1.96	18.32	1.50	1,156	5.1%	9.8%	1.14	1.29	11.1%	5.5%	0.894	0.680	2.78%
Salhia Real Estate	0.445	0.001	0.23%	1.43	15.49	3.22	244	-7.1%	-8.9%	0.40	0.90	9.6%	3.7%	0.550	0.411	0.59%
Commercial Real Estate	0.103	0.000	0.00%	0.64	18.76	2.83	183	1.0%	7.3%	0.35	3.46	3.4%	2.0%	0.111	0.091	0.44%
National Real Estate	0.079	0.000	0.13%	0.36	16.01	0.00	148	-2.7%	-36.7%	0.01	0.19	2.3%	1.6%	0.166	0.075	0.36%
Tamdeen Real Estate	0.377	-0.002	-0.53%	0.67	9.92	3.17	151	0.0%	1.9%	0.00	0.01	7.0%	3.8%	0.405	0.296	0.36%
Kuwait Real Estate	0.160	-0.001	-0.62%	1.14	14.73	1.81	147	-1.2%	52.6%	1.26	7.81	7.9%	2.9%	0.170	0.094	0.35%
United Real Estate	0.054	0.000	-0.19%	0.37	233.91	0.00	70	1.5%	-14.7%	0.00	0.04	0.5%	0.2%	0.083	0.052	0.17%
First Dubai for Real Estate Development	0.053	0.002	4.14%	0.55	NM	0.00	39	0.8%	8.2%	0.08	1.49	-6.8%	-5.4%	0.059	0.038	0.09%
Al Mazaya Holding	0.051	0.001	2.85%	0.70	NM	0.00	31	3.3%	7.3%	0.25	5.00	-70.8%	-19.6%	0.054	0.035	0.07%
Ajial Real Estate Entertainment	0.254	-0.004	-1.55%	0.38	11.30	1.85	52	0.8%	-7.7%	0.01	0.04	3.4%	2.6%	0.284	0.230	0.12%
Injazzat Real Estate Development	0.080	-0.002	-1.84%	0.47	9.51	6.13	27	3.9%	0.1%	0.02	0.25	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.110	0.001	0.92%	2.30	7.18	0.00	35	-0.9%	80.3%	0.07	0.59	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.078	0.000	0.00%	0.53	7.04	6.39	33	0.1%	1.3%	0.07	0.91	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.076	-0.004	-4.91%	0.26	NM	0.00	19	-9.1%	-18.7%	0.01	0.09	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.053	0.000	0.57%	0.57	25.36	0.00	24	-0.4%	-11.8%	0.01	0.23	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.095	0.001	0.96%	0.69	14.94	6.38	24	-4.9%	-18.1%	0.00	0.00	4.6%	1.5%	0.127	0.086	0.06%
Kuwait Business Town Real Estate	0.061	-0.001	-1.76%	0.71	10.59	8.01	35	2.2%	9.3%	0.01	0.09	6.7%	4.1%	0.070	0.046	0.08%
Dalqan Real Estate	0.163	0.001	0.62%	1.56	52.75	1.82	10	-1.2%	-27.7%	0.00	0.00	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.036	0.000	0.56%	0.74	6.46	0.00	20	3.5%	55.2%	0.09	2.52	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.051	0.000	0.19%	0.47	14.32	7.80	19	-0.8%	-3.9%	0.01	0.26	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.055	0.000	-0.36%	0.53	5.65	0.00	20	-0.5%	54.1%	0.11	2.07	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.51	3.37	14	-1.2%	-6.5%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.062	-0.003	-4.47%	0.69	4.35	0.00	11	-5.6%	13.3%	0.01	0.11	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.091	-0.004	-4.21%	0.79	10.52	8.42	10	-4.2%	-17.3%	0.00	0.02	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.030	0.000	0.34%	0.46	NM	0.00	7	1.7%	-2.3%	0.00	0.04	-11.8%	-1.9%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	-0.001	-3.29%	1.02	NM	0.00	6	1.3%	-2.1%	0.00	0.13	-13.6%	-4.1%	0.038	0.021	0.01%
Taameer Real Estate Investment	0.018	0.000	1.14%	0.31	NM	0.00	4	12.0%	-15.7%	0.01	0.73	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.151	-0.003	-1.95%	1.50	NM	0.00	12	28.8%	55.7%	0.01	0.09	-16.3%	-16.1%	0.179	0.082	0.03%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.036	0.028	0.01%
Al Masaken International Real Estate Developmen	0.032	0.000	0.95%	0.50	19.39	0.00	3	-3.0%	19.0%	0.09	2.88	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.049	0.000	0.82%	0.27	18.74	0.00	7	-0.2%	-18.5%	0.00	0.01	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,590			4.04	31.26					6.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.077	0.003	3.91%	0.69	NM	0.00	8	-3.7%	-19.5%	0.00	0.00	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.69	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.507	0.001	0.20%	1.77	10.44	6.92	2,194	-0.6%	-9.9%	0.33	0.65	17.3%	5.4%	0.629	0.500	5.27%
Kuwait Telecommunications	0.567	0.000	0.00%	2.49	16.55	5.29	566	-0.4%	-3.1%	0.32	0.56	15.2%	8.1%	0.793	0.532	1.36%
National Mobile Telecommunications	1.270	-0.011	-0.86%	1.10	7.67	5.46	636	7.9%	9.6%	0.03	0.02	15.0%	8.0%	1.295	0.800	1.53%
Hayat Communications	0.077	0.000	0.00%	0.72	NM	0.00	7	-0.5%	27.9%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,403			0.67	1.22					8.17%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.195	0.001	0.52%	1.76	15.73	6.19	215	0.5%	3.7%	0.03	0.14	12.4%	2.9%	0.208	0.170	0.52%
Total Utilities - 1 Company							215			0.03	0.14					0.52%

Total Market 150 Companies				1.71	34.04	3.91	41,637			32.30	164.25					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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